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Escrow Association of Santa Clara Valley

NOVEMBER 2011

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2011 CALENDAR OF EVENTS

- | | |
|-----------------------------|---|
| November 8, 2011 | Teleconference Board Meeting at 5:30 p.m. |
| November 11-12, 2011 | CEA Board of Directors Meeting
Southern California |
| November 15, 2011 | General Membership Meeting at 6:00 p.m.
Three Flames Restaurant, 1547 Meridian Avenue, San Jose, CA 95125
Speakers: Rosanna Medeiros, CEO, CSEO
CEA 2011 President AND
an FBI Agent, Campbell Office
Sponsors: Chicago Title Company
Fidelity National Home Warranty/Disclosure Source |
| November 30, 2011 | 2012 membership dues to CEA Headquarters |
| December, 2011 | Joint Meeting with 2011 and 2012
Board of Officers and Directors, Time and Date - to be determined |
| December 31, 2011 | P. D. 502 forms due to CEA Headquarters |

2011 Officers and Directors

President	Vickie Sweeney	VSweeney@ortc.com	408-255-5880
Vice President	Lena Signor, CEO, CSEO, CEI	lena@norcalescrow.com	408-267-2200
Secretary	Linda R. Murphy, CEO	Linda.al@comcast.net	408-203-0820
Treasurer	Joette Joseph, CEO, CSEO, CEI	jjoseph@ortc.com	408-354-9128
Site Chair	Linda Bentson, CEO, CSEO, CEI	lbentson@ortc.com	408-255-5880
Raffle Chair	Marie Barber, CSEO	marieb@fnf.com	408-234-5909
Speaker Accomm.	Jackie Chai, CEO, CSEO	jchai@ortc.com	408-261-5555
Video/Historian Chair	Philippe C. Doren	pdoren@hotmail.com	408-464-2158
Hospitality Chair	Jason Herrera, CET6	jherrera@fnf.com	408-623-1858
PD Chair	Anita Rubeck, CSEO, CEI	Anita.rubeck@yahoo.com	510-709-5318

Thank you to our Sponsors for 2011



Escrow Association of Santa Clara Valley

NOVEMBER'S DINNER MEETING

Where: Three Flames Restaurant, 1547 Meridian Avenue, S.J., CA 95125
When: Tuesday November 15th, at 6:00pm

MENU

Turkey Dinner
OR
Pasta Primavera

Rosanna Medeiros,
CEO, CSEO, CEA 2011 President
AND
FBI Agent. Scott Medearis

SPONSORED BY: Chicago Title Company
AND Fidelity National Home Warranty/Disclosure Source
\$25.00 for Members and \$30.00 for Non-members
RSVP's must be sent by 3pm the *FRIDAY BEFORE* the meeting!

Company Name: _____ Phone _____

Company Contact: _____

Member Name of guests	Dinner Choice	Y/N	Designation
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Please email reservations to lbentson@ortc.com or fax (408) 331-3208.

"PD holders will receive 2 to 2 ½ credits for this dinner meeting & future general membership meetings."



Escrow Association of Santa Clara Valley

Minutes of the September, 2011 Board Meeting

Dated: September 13th, 2011

Called to Order: 5:45 pm by President, Vickie Sweeney

Held at: Old Republic Title Company, 1900 The Alameda, 2nd Floor, San Jose, CA 95118

Attendance: Vickie Sweeney, Lena Signor, Linda R. Murphy, Joette Joseph, Marie Barber, Linda Bentson, Philippe C. Doren, Jason Herrera and Anita Rubeck.

Absent: Jackye Chai.

Guest: None.

Approval of Minutes: Motion to approve August 16th, 2011 minutes made by Anita Rubeck, seconded by Philippe C. Doren. Motion carried or as amended.

Treasurer's Report: A motion to approve August 2011 report was made by Anita Rubeck, seconded by Philippe C. Doren. Motion carried pending the completion.

Bills to submit:

\$115.00 to JC Vasquez for the September, 2011 newsletter and stats of website.

\$ 19.31 to Jason Herrera for the County Managers trophy.

\$ 45.50 to Vickie Sweeney for the board meeting dinner expense.

Funds to deposit: None

Discussion: Vickie will follow up with the September and November sponsors for their donation to our budget.

1. Membership Chair - Linda R. Murphy.
 - a. Amount of total members as of 08/08/11: 30, 28 Individual active members and 2 individual associate members.
 - b. Cherie daRoza with Fidelity National Title is our newest member. She will be inducted at the September dinner meeting.
2. Education and Professional Designation Chair - Anita Rubeck.
 - a. Anita reported after evaluation of the PD testing at the Nor Cal conference, 30 minutes was added to the problem portion of the PD test.
 - b. Also an additional Northern California test will be available in February 2012 for those applicants who wish to retake their failed portions of the PD test. A complete test will also be available at that time.
 - c. Anita requested that the Professional Designation form 502 be included in the October, November and December newsletter.
3. Site Chair - Linda Bentson.
 - a. The reservation list for the September dinner meeting will be emailed to Joette Joseph and Linda R. Murphy by end of the day Friday, September 16th, 2011.
 - b. So far, we have 19 reservations.
 - c. Vickie will ask Jackye Chai if we can borrow 3 or 4 tables for the MTWI games.
4. Fund Raiser: Jason Herrera, Chairperson of the County Managers Night

- a. Jason reported that he has the County Managers from Chicago Title Company, Fidelity National Title Company and Old Republic Title Company confirmed for the September County Managers Night – Minute To Win It event. He asked if anyone else has a close relationship with Stewart Title Company and First American Title Company County Manager to please encourage their involvement.
- b. After the board meeting, we participated in a dress rehearsal of the MTWI games and procedures.
5. Raffle Chair - Marie Barber.
 - a. Marie is ready to go and has help with the raffle sales.
 - b. Marie reported that since Laura Reece with Bank of the West will be providing the center pieces for the September dinner meeting, she ordered an additional basket as an additional raffle prize.
6. Speaker Accommodations - Jackye Chai.
 - a. No report at this time.
 - b. Here is a recap for the September dinner meeting: Jackye Chai with the approval of the board will prepare our Certificate of Appreciation and purchase a \$25.00 gift card for Geoffrey Disch, CSEO with Green Escrow Services, Inc. He is our Minute To Win It host.
7. Hospitality Chair - Jason Herrera.
 - a. Vickie and Anita will be taking pictures of the County Managers night,
8. Videographer and Historian Report - Philipe C. Doren.
 - a. Philipe is ready to go.
9. CEA Directors: Lena Signor and Anita Rubeck.
 - a. No report at this time.
10. Sponsors:
 - a. January sponsor was Raymond Scheaffer, Managing Principal with Abbott, Stringham & Lynch, Inc. *Certified Public Accountants & Business Advisors.*
 - b. March sponsor was Old Republic Title Company.
 - c. May sponsors were Northern Escrow Services, Inc., Community Bank of the Bay and First American NHD, JCP and LGS Reports.
 - d. September sponsors were Fidelity National Title Company, Bank of the West and Notaries Express.
 - e. November sponsors will be Chicago Title Company and Fidelity National Home Warranty/Disclosure Source.
11. Old Business:
 - a. Lena reported that Scott Medeiros with the FBI Campbell office and Roseanne Medeiros, 2011 CEA President are confirmed to speak at our November 15th, 2011 dinner meeting. There is a possibility that Mr. Medeiros may have another agent stand in for him.
12. New Business:
 - a. We need to remember to change the pricing of the November dinner meeting to \$25.00 for members and \$30.00 for non-members.
 - b. Next General Membership meeting will be on September 20th, 2011 at the Three Flames Restaurant, 1547 Meridian Avenue, San Jose, CA 95125 at 6:00 pm.
 - c. Next board meeting will be on October 18th, 2011 at 5:30 p.m. at Old Republic Title Company, 1900 The Alameda, 2nd Floor, San Jose, CA 95118

Adjourned at 6:09 pm

Respectfully submitted
 Linda R. Murphy, CEO
Certified Escrow Officer
 Secretary for the Escrow Association of Santa Clara Valley